

To

BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
INSTRUMENTS AND FINANCIAL INVESTMENTS SECTOR

Financial calendar 2020

In accordance with Art. 247 of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, please find below the 2020 Financial Calendar of UniCredit Bank S.A.

Event	Date
General Shareholders' Meeting for the approval of the individual and consolidated financial results for 2019	8 April 2020
Presentation of the Annual Report and of the individual and consolidated financial results for 2019, on the Bank's official webiste	8 April 2020
Presentation of the half-yearly report and the consolidated financial results for the first half of 2020, on the Bank's official webiste	14 August 2020

We remain at your disposal for any additional information you may deem necessary.

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	R0361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	455.219.478,30 RON